RTA TOD RESIDENT SURVEY
Initial Results

TRANSPORT CHICAGO
June 6, 2014

Tony Manno
Project Manager
TOD RESIDENT SURVEY

• TOD Working Group involvement

• Web-based with notification via postcard

• Survey Period: February 1 – March 10, 2014

• 37,980 Households

• 14 Suburban Station Areas

• 665 Respondents
RESPONDENT DEMOGRAPHICS

Average Respondent Age = 48
Average Household Size = 2

Male
44%

Female
56%
RESPONDENT DEMOGRAPHICS

Average Household Income

- Less than $15K: 12%
- $15,000-24,999: 15%
- $25,000-39,999: 17%
- $40,000-59,999: 17%
- $60,000-74,999: 17%
- $75,000-99,999: 11%
- $100,000-149,999: 8%
- $150,000 and up: 5%
NUMBER OF CHILDREN

- 79%: 0 children
- 11%: 1 child
- 7%: 2 children
- 3%: 3 children

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NUMBER OF YEARS RESPONDENTS HAVE LIVED IN CURRENT HOME

- Median = 6 years
- Average = 9 years
- Mode = 1 year
- Low = < 1 year
- High = 50 years
AVERAGE YEARS IN TOD AREA

Average # of Years in TOD Area

<table>
<thead>
<tr>
<th>Age</th>
<th>18-24</th>
<th>25-44</th>
<th>45-64</th>
<th>65+</th>
</tr>
</thead>
<tbody>
<tr>
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*1 in 3 respondents moved to a TOD area from a non-TOD area
REASONS RESPONDENTS SELECTED CURRENT NEIGHBORHOOD

1. Safety
2. Close to Transit Service
3. Can Walk to Destinations
4. Shops / Services Nearby
5. Less Dependent on a Car

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CHANGE IN WORK STATUS

**Previous Home**
- Full time: 75.8%
- Part time: 12.2%
- Not Working: 8.7%
- Retired: 3.4%

**Current Home**
- Full time: 64.3%
- Part time: 14.3%
- Not Working: 7.7%
- Retired: 13.7%

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CHANGE IN NON-COMMUTE MODE

- **Previous Home**
- **Current Home**

<table>
<thead>
<tr>
<th>Mode</th>
<th>Previous Home</th>
<th>Current Home</th>
</tr>
</thead>
<tbody>
<tr>
<td>Carpoled</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Drive Alone</td>
<td>450</td>
<td>400</td>
</tr>
<tr>
<td>Walked</td>
<td>150</td>
<td></td>
</tr>
<tr>
<td>Bicycled</td>
<td>50</td>
<td></td>
</tr>
<tr>
<td>Transit</td>
<td>250</td>
<td>300</td>
</tr>
</tbody>
</table>

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CHANGE IN VEHICLE OWNERSHIP

Previous Home | Current Home
1.5 | 1.3

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OFF-STREET PARKING AVAILABILITY

Previous Home
- Available: 74%
- Not Available: 26%

Current Home
- Available: 79%
- Not Available: 21%

Available  Not Available
PRELIMINARY FINDINGS

• Confirmed why TODs are attractive

• Commute & Non-Commute mode shifts

• Car ownership trended down; parking availability increased

• Higher-density development

• Changing building type in TODs

• Retirees choosing TODs
THANK YOU!

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LONGEVITY IN TOD VS. AGE

Moved to TOD in Last 3 Years
Moved 3+ Years Ago
AUTO-OWNERSHIP VS. PARKING AVAILABILITY

RESPONDENTS WHO INCREASED # OF CARS OWNED AFTER MOVING

- Increased # of Cars Owned After Moving: 69%
- Reduced Parking: 5%
- Increased Parking: 26%
- Same Amount of Parking: 18%
- Decreased # of Cars: 24%
- Kept Same # of Cars: 57%

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AUTO-OWNERSHIP VS. PARKING AVAILABILITY

RESPONDENTS WHO DECREASED # OF CARS OWNED AFTER MOVING

- 57% Kept Same # of Cars
- 24% Decreased # of Cars
- 18% Increased # of Cars

- 24% Decreased # of Cars Owned After Moving
- 71% Same Amount of Parking
- 5% Reduced Parking

Increased # of Cars
Decreased # of Cars
Kept Same # of Cars

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AUTO-OWNERSHIP VS. PARKING AVAILABILITY

RESPONDENTS WHO KEPT THE SAME # OF CARS OWNED AFTER MOVING

- 57% Kept Same # of Cars After Moving
- 24% Increased # of Cars
- 18% Decreased # of Cars

- 79% Same Amount of Parking
- 15% Increased Parking
- 6% Reduced Parking
FURTHER ANALYSIS

• Did work location change with a move?

• How driving habits changed from non-TOD to TOD

• Longevity vs. home ownership

• Work location vs. home location

• Age, location and ownership status