The third deficit: Illinois’ transportation crisis

April 13, 2016

Chicago Metropolitan Agency for Planning
It’s time for an honest conversation.
Decades of Urban Population Loss

Population, city of Chicago
“The effect and costs of poor infrastructure are staggering.”
5 minutes = $105 million/year
We’ve failed to invest...

Average Illinois gas tax paid per person (2013 dollars)

<table>
<thead>
<tr>
<th>Year</th>
<th>Gas Tax (2013 dollars)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1991</td>
<td>$150</td>
</tr>
<tr>
<td>1994</td>
<td>$140</td>
</tr>
<tr>
<td>1997</td>
<td>$130</td>
</tr>
<tr>
<td>2000</td>
<td>$120</td>
</tr>
<tr>
<td>2003</td>
<td>$110</td>
</tr>
<tr>
<td>2006</td>
<td>$100</td>
</tr>
<tr>
<td>2009</td>
<td>$90</td>
</tr>
<tr>
<td>2012</td>
<td>$80</td>
</tr>
<tr>
<td>2015</td>
<td>$70</td>
</tr>
</tbody>
</table>
We’ve failed to invest...
...and it’s only getting worse

State roads in good condition

- Share of state roads in good condition
- With current funding
- With new funding

1998, 85%
2002, 90%
2006, 80%
2010, 75%
2014, 70%
2018, 65%
2021, 62%
2022, 90%
2026, 90%
For the first time, we have a number

$43 \text{ billion}

over ten years
For the first time, we have a number

$43 billion over 10 years

IDOT maintenance
IDOT New/major projects
Local transportation agencies
[SERIES NAME] (CTA/Metra/Pace) maintenance
New/major transit projects
Downstate transit
Freight and CREATE

Additional investment needed through 2026, in billions

$0 $10 $20 $30 $40
How do we meet this deficit?

Gas tax + 30¢/gal

$0.19 + $0.49 = $0.68

Registration fees + 50%

+ $101 = $152
How much would that cost you and me?

40 cents/day
$12.25/month
$147/year
$3.7 billion
Extra repairs from poor roads each year in Illinois
$7.3 billion
Cost of congestion each year in Chicagoland
Fixing will cost less

10-year cost comparison

Hidden costs we pay now

$37 billion extra repairs

+$73 billion cost of congestion

$110 billion

Invest to fix and upgrade

$43 billion
What is at Stake?
Chicago Union Station

• Master Plan 2011
• RFP Phase I engineering 2015
• RFQ Master Developer 2016
Transit Facility Improvement Area

- 1/2 mile
- Incremental EAV:
  - CPS allocated in full.
  - 80% to project
  - 20% to underlying taxing districts
- Up to 50 years
Large Companies Migrating to the Core

### Office Relocations Away From Chicago’s CBD: 2011 to 2015

<table>
<thead>
<tr>
<th>Tenant</th>
<th>Relocation From</th>
<th>Square Feet Leased</th>
<th>Signed Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. United</td>
<td>Western Suburbs</td>
<td>536,000</td>
<td>2006-11</td>
</tr>
<tr>
<td>2. Hillshire</td>
<td>Western Suburbs</td>
<td>230,000</td>
<td>Dec. 2011</td>
</tr>
<tr>
<td>3. Lenovo / Motorola Mobility</td>
<td>North Suburbs</td>
<td>604,000</td>
<td>Jul. 2012</td>
</tr>
<tr>
<td>5. Gogo</td>
<td>Western Suburbs</td>
<td>234,484</td>
<td>Nov. 2013</td>
</tr>
<tr>
<td>6. ADM</td>
<td>Decatur, IL</td>
<td>45,827</td>
<td>Feb. 2014</td>
</tr>
<tr>
<td>10. Mead Johnson</td>
<td>North Suburbs</td>
<td>78,000</td>
<td>Mar. 2015</td>
</tr>
<tr>
<td>13. ConAgra</td>
<td>Omaha, NE</td>
<td>168,410</td>
<td>Sept. 2015</td>
</tr>
</tbody>
</table>
I 55 Managed Lane

- Toll lane
- 2011 enabling legislation
- HJR 25
“Lockbox” constitutional amendment

Protects transportation revenue for transportation

On ballot this November

Vote “yes”
What can you do?
Crumbling roads and bridges. Slow, crowded transit lines.

Years of declining investment have left Illinois’ roads, rails and bridges in poor shape. We must invest an additional $43 billion over ten years to rebuild and upgrade our state’s transportation network.

Fixing this will actually cost us less in the long run: From damaged vehicles to lost time, our deteriorating infrastructure is taking money out of our pockets and slowing down our economy.

Hey, Illinois: Let’s fill this $43 billion pothole and get back in gear.

Learn more >>>

Transportation problems mean real headaches and real costs.
What if we did grow...?

If the Chicago region were growing at the average rate of the top 20 U.S. metros, every year we would gain...

- 75,000 new residents
- $4.2 billion of personal income
- $271 million in state/local tax funds